

# TREENDS REPORT



## THIS WEEK'S FORECAST







### This week's dates & microtrends

#### **TikTok trends**

Our new favourite Mario Kart character, **Moo Moo cow**. They're worth the **\$80 price tag**.

You know its bad when the **Looney Tunes** explain the crashing stock market.

#### **ICYMI**

Holy Puck! <u>Alex Ovechkin</u> overtakes Gretzky's scoring record.

Driving in our funky car. We are glad to be in the **Janet Jackson** renaissance.

#### Phrase of the week

"Hunky 90's hairdo." Men are cutting their hair like 90's heartthrobs.

#### Tea of the week

Cory Booker's 25-hour, 5-minute speech. We can't talk longer than a minute before running out of breath.

#### **Digi updates**

<u>Tumbling to Tumblr</u>. Gen Z are finding refuge on the blogging site.

One step closer to our dream. <u>Catch Pokémon</u> on Google or <u>do taxes</u> with them.

#### What we're loving

**Phineas and Ferb** are coming back and 30 years **since A Goofy Movie**.

NPR can be silly, **Chocolate Droppa's** Tiny Desk Concert.

#### **Established trends**

Luxury cars are becoming wellness escapes. Now sitting in the car and eating a salad isn't sad, it's a 'wellness retreat'.

Health and wellness is recession proof. Invest in your body and in your gym's stock \$\$\$.

### On our radar



Warfare – 18 April Sinners – 18 April



Doctor Who: Season 2 – 18 April The Last of Us: Season 2 – 18 April

#### Insights of the week

One's a crowd. There's still a stigma around being single.

Went to Venus. <u>Highly-educated women</u> are now more likely to marry a less-educated man.

#### Weekly doses of cute

Return of the Dire wolves, doing April Fools on the most serious dog and Ender-Kid.

#### **Rising trends**

Animals, aliens and cyborgs take over the runway.

The rise of **prosthetic body transformation** in fashion.

Going down with the ship. Kids are obsessed with **the Titanic**.

#### The future

Al isn't a gimmick but we're treating it like one.

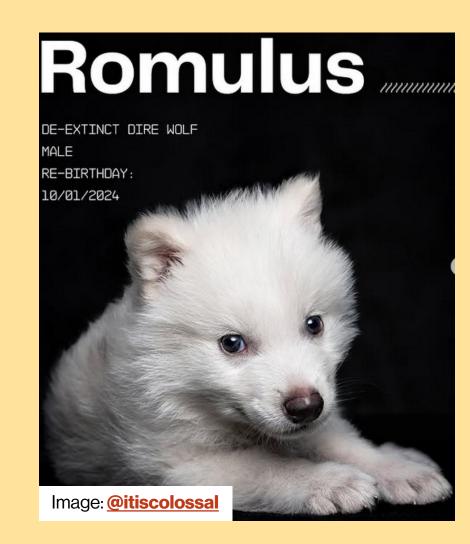
#### Stats of the week

ChatGPT users **generated over 700M** images in a week. We can count them all on our 11 fingers.

**72% of Gen Z** trust reviews and recommendations on social media for food. Our fave pizza spot has 1 star and that was from us.

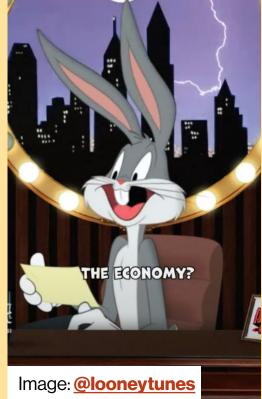
#### Franchise to watch

The <u>four-part Beatles</u> movies are set to release in 2028. It better be 4D and have smell-o-vision.







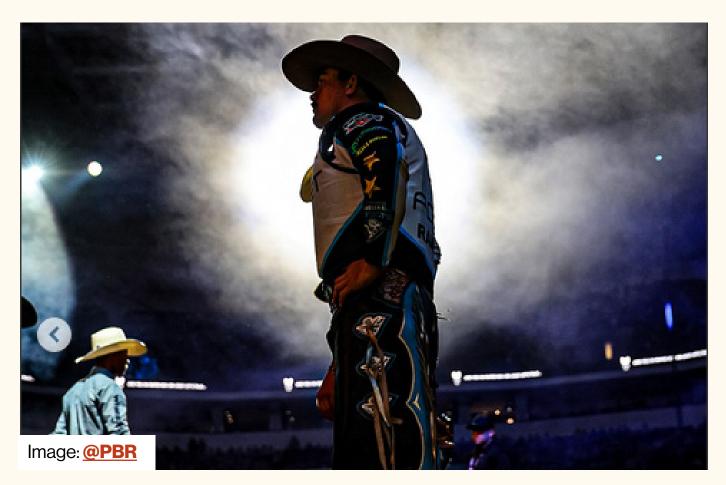


## TREND TRACKING



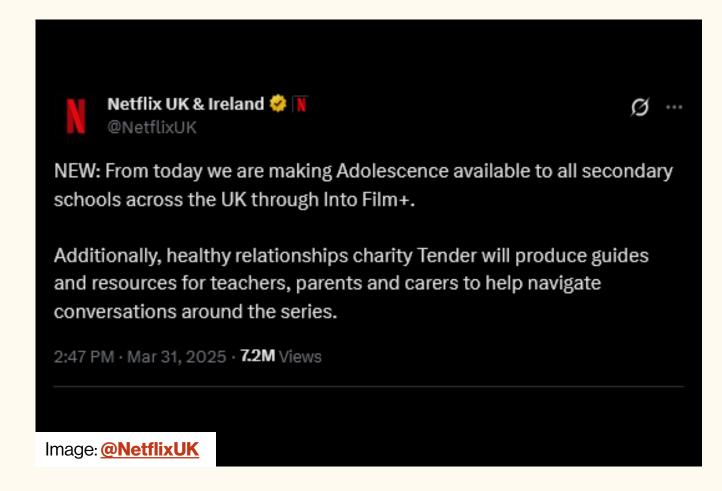
#### How some of the trends we've identified have evolved in recent months

## Seeing red



Yeehaw! Professional bull riding is surging into mainstream culture, fueled by Gen Z's cowboycore obsession (not to mention the enduring Yellowstone effect). PBR hit a record 1.4 million attendees in 2024 and just sold-out Madison Square Garden for the second year in a row. The spectacle of young men dressed in cowboy attire flipping off bulls and dodging skull-caving hooves fills the gap of extreme machoness and death-defying stunts, its similarity to wrestling is hard to ignore. The fascination with cowboys is here to stay and all we want now is the sequel to Cowboy & Aliens.

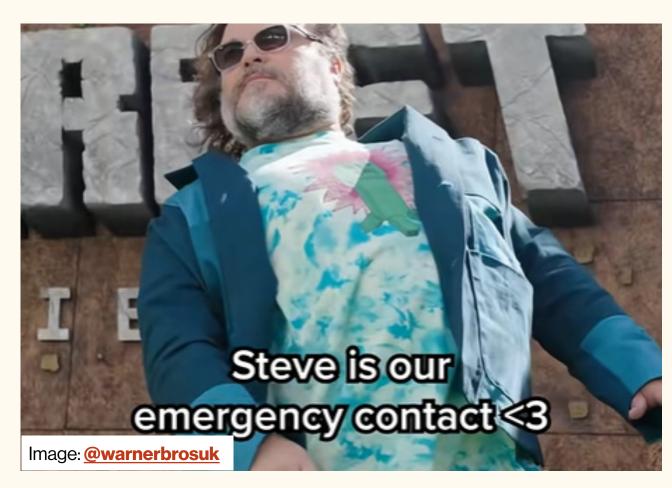
Stream of consciousness



Have you watched this yet? There's been a <u>rise in thought provoking</u> shows this year with the likes of: Severance's exploration of work-life balance, White Lotus's dive into greed, and Adolescence's scrutiny of toxic social media. Not only are they binge-able and allow for interesting fan theories, they also make us contemplate our society and inspire <u>real-life change</u>. The success of these shows lies in that they are all new IP and venture into relatable topics that easily spark water cooler conversations.

Trend: The harsh reality

## Crafting the perfect film



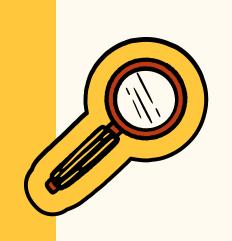
A Minecraft Movie is set to be one the most successful movies of the year. Its success lies in the already existing game fandom and the power of ironic memes. This was a marketing success with the original trailer blowing up on TikTok with the brainrot memes of 'Flint and Steel' and 'Chicken Jockey'. The insanely quotable nature of Jack Black's lines became part of the younger gen's lexicon. This virality lead to ironic viewings of the film filled with clapping when the viral lines were spoken and viewings descending into pure chaos. This is the most successful example of a film/brand purely targeting its Gen Alpha audience and leveraging its virality into massive sales.

Trend: When the memes stick

Trend: Going wild for country



## EVOLVING MASCULINITY







**Pinned** 

⊳ 556.6K



POV: Respecting Women

Workout P.2

Image: @sexedforguys

Image: @chiaraking

> 11M

## Weber Forecast Insight

Image: @jdr\_mg17

If empathy is the new alpha, brands still celebrating traditional masculinity risk looking like the awkward uncle at a Gen Z dinner party—outdated, cringe-inducing, and quietly avoided. It's no longer enough for brands to simply avoid toxicity; they must proactively champion emotional intelligence or risk irrelevance with a generation redefining masculinity entirely.

Here's something bound to ruffle feathers in the manosphere: young men are ditching chest-thumping bravado for emotional intelligence—and it's officially trending. Forget outdated clichés of cigar-chomping alpha males; today's hottest masculine trait isn't abs or crypto flexing—it's empathy. Yep, sensitivity is the new six-pack.

Take TikTok viral sensations @sexedforguys run by some surprisingly enlightened basketball bros at Colby College who dismantle toxic stereotypes through skits championing consent and emotional openness. Offline, London's Jessop Primary
School Dads Club which doubled attendance this year promotes fatherhood-focused masculinity — emotional, supportive, and refreshingly playful.

Even traditional "alpha" spaces are shifting. Fitness influencer **Ashton Hall's** viral morning routine—

featuring mouth-taping, banana-peel facials, and meditative pool-hovering—is redefining what success-driven masculinity looks like. This bizarre yet disciplined self-care ritual would've been unimaginable a decade ago. Celebrities are also joining the party, from Jamie Laing tearing up postmarathon (proving crying is cool), to Freddie Flintoff mentoring disadvantaged teens in the emotionally charged Field of Dreams. The message is loud and clear: alpha energy is out, authenticity is in.

But this positive movement emerges as **the manosphere's influence grows**, radicalising men
through bro-culture podcasts and divisive discourse.
Stylus research highlights that Gen Z men are
increasingly leaning conservative—creating a gender
ideological gap that's now 25 percentage points wide
in the UK. Brands face a critical crossroads: bridge the
gap or risk irrelevance.

## WANT TO KNOW WHAT ELSE IS ON THE HORIZON?

Talk to us for:

#### **Reports**

Our 'Signals' reports provide deep dive insights and implications for your brand, audience or category.

#### Workshops

Our own '**Culture Collider**' workshop methodology approaches briefs through the lens of cultural trends to help teams create culture first ideas.

